Privacy Policy

WHY?	Ignite Financial Planning ("IFP") recognizes that our relationships with current and prospective clients are based on integrity and trust. We work hard to maintain your privacy and to preserve the private nature of our relationship with you. We want our clients to understand what information we collect, how we use it, and how we protect your personal information.
WHAT?	The types of personal information we collect and share depend on the type of engagement you have with us. This information can include: Social Security number and Birth Date; Assets and Liabilities Name, address, and phone number; Income and Expenses Email address(es); Investment Activity Account information; Investment experience and goals When you are no longer our client, our Privacy Policy will continue to apply to you, and we will continue to treat your nonpublic information with strict confidentiality. We maintain all records regarding all former clients for the retention period required by law.
HOW?	Investment Advisers need to share personal information regarding their clients to effectively implement their services. In the section below, we list some reasons we may share your personal information.

Reasons we can share your personal information	Does IFP share?	Can you opt out of this sharing?
For our everyday business purposes - We may share nonpublic personal information with non-affiliated third parties that perform accounting, custodial, recordkeeping, or administrative services related to the service of your account; to governmental regulatory authorities upon request; to law enforcement pursuant to a legal subpoena, dispute, litigation or fraud prevention; or as otherwise permitted by law.	Yes	No
For our marketing purposes - to offer our products and services to you	Yes	Yes
For joint marketing with other financial companies	No	N/A
For our affiliates' everyday business purposes - information about your transactions and experiences	No	N/A
For our affiliates' everyday business purposes - information about your creditworthiness	No	N/A
For nonaffiliates to market to you	No	N/A

To Limit our Sharing	• Call (206) 486-6240 • Email: info@ignitefinancialplanning.com

Questions?	Call (206) 486-6240

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WHAT WE DO	
How does IFP protect my personal information?	We restrict information about clients to those employees who need it to provide services to them. We maintain a secure office, including physical, electronic, and procedural safeguards that comply with applicable laws and regulations to guard clients' nonpublic personal information.
How does IFP collect my personal information?	We gather information about you from the following sources: ● Custody, brokerage, and advisory agreements ● Account applications and forms ● Other advisory agreements and legal documents ● Investment questionnaires and suitability documents ● Transactional information with us or others ● Other information needed to service your account
Why can't I limit all sharing?	Federal and state laws give you the right to limit only ● sharing for affiliates' everyday business purposes ● affiliates from using your information to market to you ● sharing for nonaffiliates to market to you

DEFINITIONS	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ● None
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ● None
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ● None

Changes to Our Privacy Policy
We will send you notice of our Privacy Policy annually for as long as you maintain an ongoing relationship with us. Periodically we may revise our Privacy Policy and will provide you with a revised policy if the changes materially alter the previous Privacy Policy. We will not, however, revise our Privacy Policy to permit the sharing of non-public personal information other than as described in this notice unless we first notify you and provide you with an opportunity to prevent the information sharing.

Confidentiality and Security

We restrict access to nonpublic personal information about our clients to those employees and agents who need to know that information to provide products and services to our clients. We maintain physical, electronic, and procedural safeguards to protect our client's nonpublic personal information. We respect and value that you have entrusted us with your private financial information, and we will work diligently to maintain that trust. We are committed to preserving that trust by respecting your privacy as provided herein.

If you have any questions regarding this privacy notice, please contact us.

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Third-Party Rankings & Recognition: Best Financial Advisors in Seattle, WA

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